UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK
-----X
In re:

Petition of Peter C.B. Mitchell and

Petition of Peter C.B. Mitchell and D. Geoffrey Hunter, as Joint Provisional Liquidators of LEHMAN RE LTD.,

Chapter 15 Case No. 09-14884 (JMP)

Debtor in a Foreign Proceeding.

ORDER DENYING APPLICATION FOR PRELIMINARY INJUNCTION

Upon the Application for Order to Show Cause with Temporary Restraining

Order and Preliminary Injunction (the "Application") filed by Peter C. B. Mitchell and D.

Geoffrey Hunter (the "Petitioners") as Joint Provisional Liquidators of Lehman Re Ltd.;

and the Court previously having denied Petitioners' request for a Temporary Restraining

Order set forth in the Application; and further consideration of the Application and

Petitioners' request for a Preliminary Injunction set forth therein; and upon the opposition

of SunCal Debtors and Lusardi Construction Company; and a hearing having been held

on August 12, 2009 to consider Petitioners' request for a Preliminary Injunction set forth

in the Application (the "Hearing"); and after due deliberation and sufficient cause

appearing therefor and for the reasons stated by the Court at the Hearing, it is

ORDERED that Petitioners' request for a Preliminary Injunction set forth in the Application is DENIED.

Dated: New York, New York August 13, 2009